



Animal Welfare Institute

DONATING STOCK TO AWI

Donating stock or any non-cash property (e.g., bonds, mutual funds) is an easy way to make a gift to AWI while potentially benefiting from additional tax savings. Read below for AWI's stock transfer instructions. Also, please email us at donations@awionline.org to let us know the gift is on its way, as sometimes the donor information is not passed along during the process.

Brokerage Firm:	Wells Fargo Advisors 1650 Tysons Blvd, Suite 500 McLean, VA 22102
Point of Contact:	Robert Sampson Managing Director – Investments Financial Strategies Group of Wells Fargo Advisors Tel 703-761-2170 Fax 703-448-0406 robert.sampson@wfsadvisors.com
DTC Number:	0141
Institution:	Wells Fargo Clearing Services, LLC
Account name:	Animal Welfare Institute
Account number:	5265-0405

If the shares are held at Computershare, or a similar third-party agent, contact them and make sure the shares are DRS eligible. Please send an email to robert.sampson@wfsadvisors.com with your full name and phone number. Scott will call you first, send you a secure email to reply to him with a recent statement. He will then send a pre-filled form by email or FedEx, which must be signed in front of a notary. Alternatively, you can transfer the shares from the third-party agent to a brokerage account and follow the method listed above to gift shares.

PM-08072025-6376611.1.1

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