DONATING STOCK TO AWI

Donating stock or any non-cash property (e.g., bonds, mutual funds) is an easy way to make a gift to AWI while potentially benefiting from additional tax savings. Read below for AWI’s stock transfer instructions. Also, please email us at donations@awionline.org to let us know the gift is on its way, as sometimes the donor information is not passed along during the process.

Brokerage Firm: Wells Fargo Advisors
1650 Tysons Blvd, Suite 500
McLean, VA 22102

Point of Contact: Scott M. Ward
Managing Director – Investments
Financial Strategies Group of Wells Fargo Advisors
Tel 703-761-4760 | Fax 703-448-0406
scott.ward@wfadvisors.com

DTC Number: 0141

Institution: Wells Fargo Clearing Services, LLC

Account name: Animal Welfare Institute

Account number: 5265-0405

If the shares are held at Computershare, or a similar third-party agent, contact them and make sure the shares are DRS eligible. Please send an email to scott.ward@wfadvisors.com with your full name and phone number. Scott will call you first, send you a secure email to reply to him with a recent statement. He will then send a pre-filled form by email or FedEx, which must be signed in front of a notary. Alternatively, you can transfer the shares from the third-party agent to a brokerage account and follow the method listed above to gift shares.